



Tennessee Labor Market Report

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Highlights

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New Data Puts Spotlight on Popular TN Occupations

NASHVILLE – Today, the Tennessee Department of Labor and Workforce Development (TDLWD), in cooperation with the United States Bureau of Labor Statistics, released occupational employment and wage information for 2020. Using statistical data reported by employers across Tennessee, TDLWD analyzed information for 764 occupations in Tennessee, along with 14 metropolitan and nonmetropolitan areas across the state.

Tennessee's average wage from May 2019 to May 2020 increased by more than \$1870. Tennessee's mean annual wage of \$45,653 in 2019 was topped in 2020 by the annual average of \$47,530. Tennessee's median wage in 2019 of \$35,909 also increased by \$1,531 to \$37,440.

Construction and extraction occupations had employment of over 99,000 workers in Tennessee, based on the latest information released in May 2020. This represents 3.4 percent of total state employment. Among the highest paying construction and extraction occupations with employment over 300 were elevator installers and repairers (\$73,150) and hazardous material removal workers (\$64,670). Included as some of the lowest paying construction and extraction occupations were paperhangers (\$27,780) and roofer helpers (\$27,850). The annual mean wage in Tennessee across all construction and extraction occupations was \$44,280, below the Tennessee average wage of \$47,530 and the U.S. average wage of \$56,310 for all occupations combined.

Metropolitan Statistical Areas

Metropolitan statistical areas (MSAs) with the highest percentage of construction and extraction occupations were the Jackson MSA (4.0 percent) and Knoxville MSA (3.9 percent), compared with 3.4 percent of Tennessee employment.

Healthcare practitioners and technical occupations had employment of 196,770 and healthcare support occupations had employment of 98,700. Both healthcare occupational groups combined made up 10.2 percent of Tennessee employment. Registered nurses, with over 61,040 jobs, were the largest healthcare occupation. Twelve of the 15 highest paying occupations were healthcare occupations, including several physician and dental occupations with the highest annual wage reported for anesthesiologists (\$255,210). The lowest paying healthcare occupations were home health aides (\$23,130) and dietetic technicians (\$24,570).

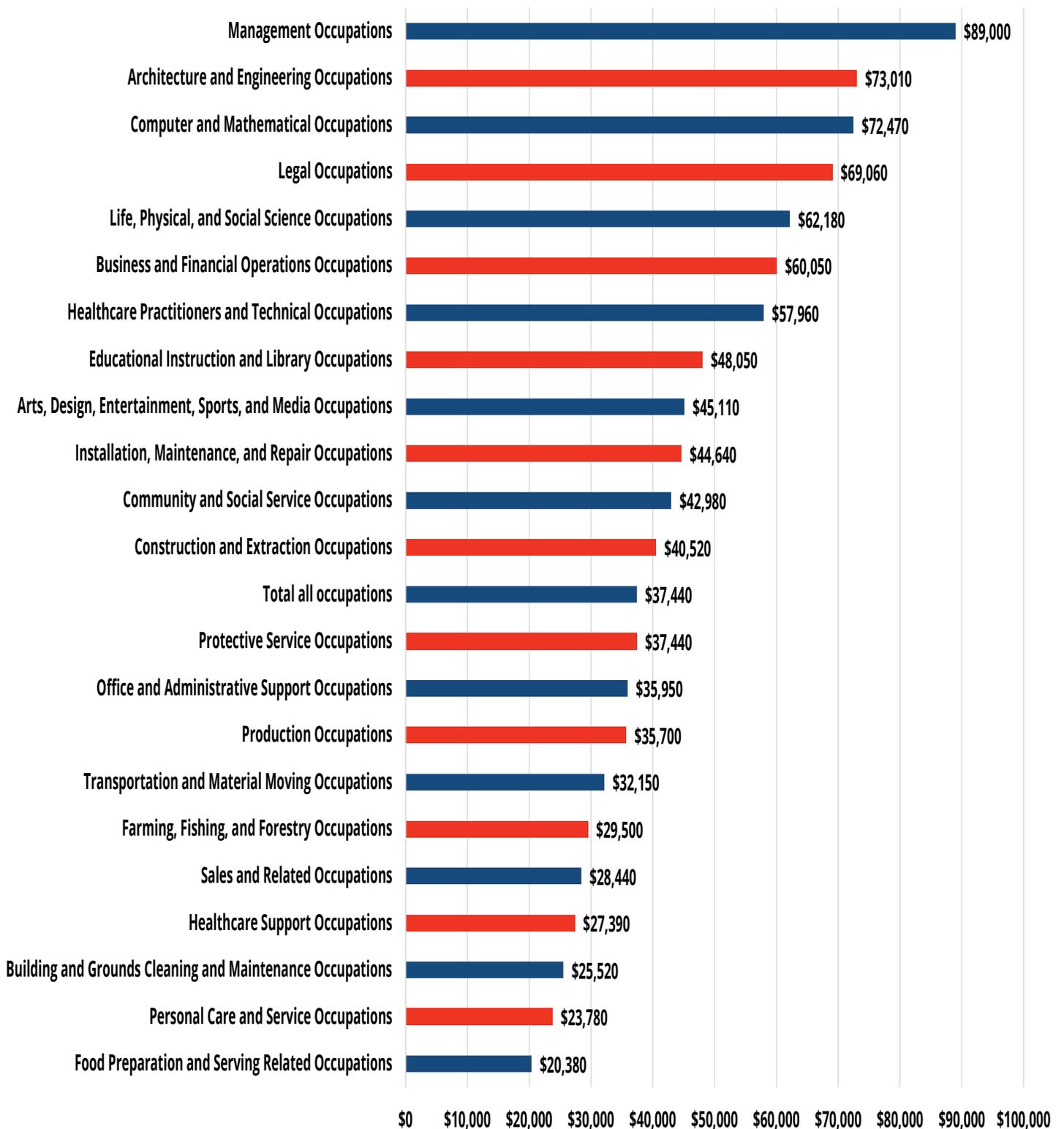
Production occupations had total employment of 250,100 and an annual mean wage of \$38,880 across all industries in Tennessee.

Additional data for the state and Metropolitan Statistical Areas (MSA) are available at https://www.bls.gov/oes/current/oes_tn.htm.

Detailed Tennessee sub-state areas will be released soon and will be found at: <https://www.jobs4tn.gov/vosnet/Default.aspx>.

Note: Wages not identified as mean average wages are median wages.

2020 Median Annual Wages



Source: Tennessee Department of Labor & Workforce Development, Occupational Employment and Wage Survey

Tennessee Civilian Labor Workforce 1991-Present

County Unemployment Rates*

(NUMBERS IN THOUSANDS)

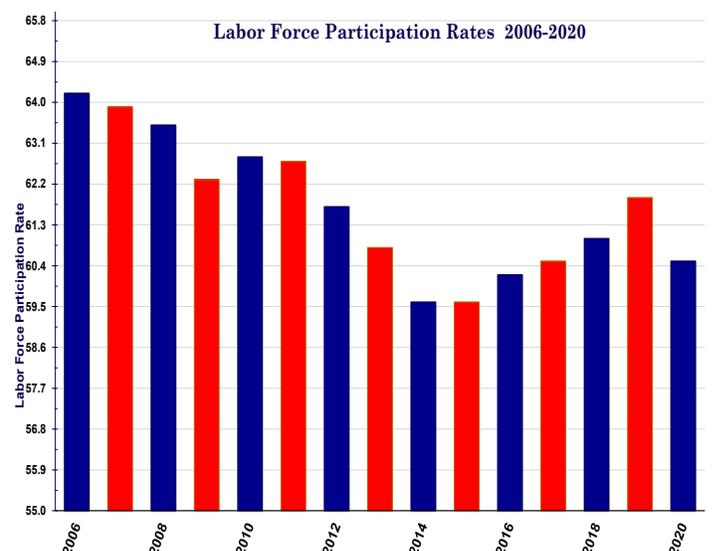
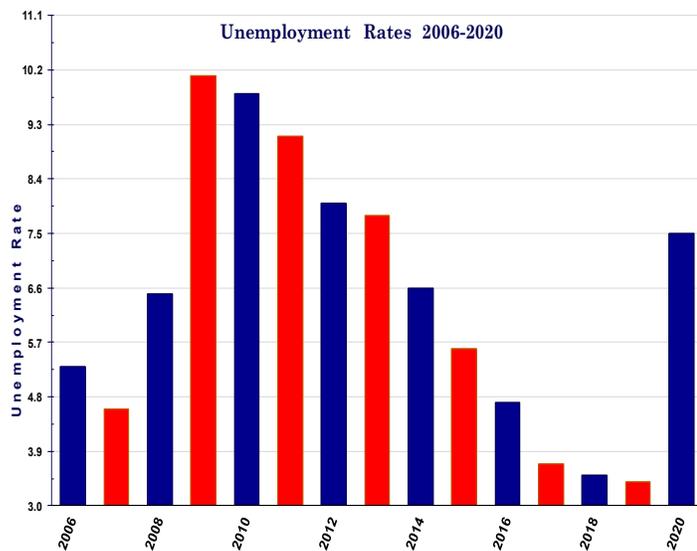
MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian noninstitutional population	Civilian Labor Force					
		Total	Participation Rate (%)	Employed		Unemployed	
				Total	Rate (%)	Total	Rate (%)
1991	3,822.5	2,418.5	63.3%	2,258.8	59.1%	159.8	6.6%
1992	3,875.8	2,469.2	63.7	2,309.7	59.6	159.6	6.5
1993	3,936.5	2,534.5	64.4	2,386.9	60.6	147.6	5.8
1994	4,003.3	2,657.2	66.4	2,529.6	63.2	127.6	4.8
1995	4,075.6	2,723.1	66.8	2,582.9	63.4	140.3	5.2
1996	4,150.1	2,763.2	66.6	2,620.2	63.1	143.0	5.2
1997	4,218.9	2,780.6	65.9	2,634.2	62.4	146.4	5.3
1998	4,272.7	2,810.1	65.8	2,688.5	62.9	121.6	4.3
1999	4,317.6	2,843.0	65.8	2,730.1	63.2	112.9	4.0
2000	4,358.4	2,849.0	65.4	2,738.8	62.8	110.2	3.9
2001	4,401.2	2,857.7	64.9	2,728.6	62.0	129.0	4.5
2002	4,444.9	2,898.9	65.2	2,750.4	61.9	148.5	5.1
2003	4,492.3	2,904.6	64.7	2,744.4	61.1	160.2	5.5
2004	4,541.6	2,897.8	63.8	2,742.9	60.4	154.9	5.3
2005	4,610.1	2,898.5	62.9	2,738.2	59.4	160.3	5.5
2006	4,692.4	3,014.7	64.2	2,856.1	60.9	158.7	5.3
2007	4,760.1	3,043.3	63.9	2,901.9	61.0	141.3	4.6
2008	4,821.7	3,060.8	63.5	2,862.1	59.4	198.7	6.5
2009	4,868.4	3,032.7	62.3	2,725.1	56.0	307.5	10.1
2010	4,925.4	3,093.1	62.8	2,789.1	56.6	304.1	9.8
2011	4,973.5	3,117.5	62.7	2,833.3	57.0	284.2	9.1
2012	5,020.4	3,096.3	61.7	2,849.7	56.8	246.6	8.0
2013	5,064.6	3,078.9	60.8	2,840.1	56.1	238.8	7.8
2014	5,109.9	3,043.6	59.6	2,842.5	55.6	201.0	6.6
2015	5,159.2	3,074.2	59.6	2,902.7	56.3	171.5	5.6
2016	5,213.9	3,136.4	60.2	2,987.7	57.3	148.7	4.7
2017	5,272.1	3,187.4	60.5	3,068.6	58.2	118.9	3.7
2018	5,328.2	3,250.7	61.0	3,137.7	58.9	113.0	3.5
2019	5,381.1	3,329.3	61.9	3,216.9	59.8	112.4	3.4
2020	5,437.9	3,289.4	60.5	3,043.9	56.0	245.5	7.5
2021							
January	5,469.2	3,306.2	60.5%	3,129.2	57.2%	177.1	5.4%
February (p)	5,473.1	3,298.5	60.3	3,138.1	57.3	160.4	4.9
March (r)	5,477.5	3,298.6	60.2	3,131.3	57.2	167.3	5.1
April							
May							
June							
July							
August							
September							
October							
November							
December							

(r)=revised
(p)=preliminary

County	Mar	Mar	County	Mar	Mar
	2020	2021		2020	2021
Anderson	4.2	4.9	Lauderdale	6.6	6.6
Bedford	4.7	5.2	Lawrence	4.9	5.1
Benton	6.8	6.3	Lewis	4.3	5.3
Bledsoe	7.0	7.4	Lincoln	8.2	5.1
Blount	4.0	4.7	Loudon	4.5	4.6
Bradley	4.5	5.1	Macon	3.9	4.8
Campbell	5.7	6.4	Madison	4.2	5.1
Cannon	3.8	4.5	Marion	5.1	5.5
Carroll	6.0	5.7	Marshall	4.5	4.9
Carter	4.9	5.7	Maury	3.8	4.6
Cheatam	3.3	4.1	McMinn	4.8	5.3
Chester	3.9	4.4	McNairy	6.7	7.4
Claiborne	5.4	5.8	Meigs	6.1	6.2
Clay	8.1	7.0	Monroe	4.8	5.1
Coke	6.3	6.8	Montgomery	4.8	5.7
Coffee	4.5	4.9	Moore	3.7	3.6
Crockett	5.2	5.0	Morgan	5.4	5.8
Cumberland	6.4	6.6	Obion	5.8	6.1
Davidson	3.3	4.5	Overton	5.1	5.4
Decatur	7.1	6.9	Perry	5.8	7.5
DeKalb	5.4	6.0	Pickett	5.5	5.6
Dickson	3.8	4.3	Polk	5.0	5.2
Dyer	5.9	5.8	Putnam	4.3	4.9
Fayette	4.3	4.9	Rhea	6.6	6.6
Fentress	5.3	5.3	Roane	5.2	5.5
Franklin	4.6	4.6	Robertson	3.6	4.1
Gibson	5.1	5.1	Rutherford	3.2	4.1
Giles	5.5	4.8	Scott	7.3	6.5
Grainger	5.4	5.6	Sequatchie	5.2	5.6
Greene	5.6	5.6	Sevier	4.6	5.1
Grundy	5.4	6.6	Shelby	5.1	6.8
Hamblen	4.8	4.9	Smith	4.2	4.6
Hamilton	4.1	4.8	Stewart	5.7	5.6
Hancock	6.4	6.6	Sullivan	4.6	5.6
Hardeman	6.0	7.3	Sumner	3.5	4.3
Hardin	6.0	5.9	Tipton	5.0	5.2
Hawkins	5.3	5.5	Trousdale	3.8	4.7
Haywood	5.7	6.7	Unicoi	6.5	7.1
Henderson	5.5	5.2	Union	4.7	5.3
Henry	5.8	5.6	Van Buren	6.2	6.9
Hickman	4.0	4.3	Warren	4.9	5.7
Houston	7.1	7.1	Washington	4.2	4.6
Humphreys	5.4	4.8	Wayne	5.7	5.5
Jackson	5.8	5.9	Weakley	4.2	4.6
Jefferson	4.7	5.0	White	4.7	4.9
Johnson	4.6	5.5	Williamson	3.2	3.3
Knox	3.6	4.1	Wilson	3.4	4.0
Lake	7.2	8.9			

*Data Not Seasonally Adjusted



Statewide

Estimated Nonfarm Employment (in thousands)

Industry	March 2020	Revised Feb. 2021	Preliminary March 2021	Net Change	
				Mar. 2020 Mar. 2021	Feb. 2021 Mar. 2021
Total Nonfarm	3,127.7	3,023.6	3,045.7	-82.0	22.1
Total Private	2,675.4	2,589.2	2,607.1	-68.3	17.9
Goods Producing	486.4	475.6	478.9	-7.5	3.3
Mining, Logging & Construction	133.5	129.0	131.5	-2.0	2.5
Natural Resources & Mining	4.2	4.2	4.1	-0.1	-0.1
Construction	129.3	124.8	127.4	-1.9	2.6
Construction of Buildings	27.0	25.7	26.2	-0.8	0.5
Heavy an Civil Engineering	16.4	15.1	15.7	-0.7	0.6
Specialty Trade Contractors	85.9	84.0	85.5	-0.4	1.5
Manufacturing	352.9	346.6	347.4	-5.5	0.8
Durable Goods Manufacturing	225.0	220.7	221.4	-3.6	0.7
Wood Product Manufacturing	12.8	12.8	12.8	0.0	0.0
Nonmetallic Mineral Product Manufacturing	14.2	13.9	14.0	-0.2	0.1
Primary Metal Manufacturing	11.4	10.8	10.8	-0.6	0.0
Fabricated Metal Product Manufacturing	37.8	38.0	38.1	0.3	0.1
Machinery Manufacturing	24.6	24.2	24.4	-0.2	0.2
Computer & Electronic Product Manufacturing	6.1	6.2	6.3	0.2	0.1
Electrical Equipment & Appliance Manufacturing	17.5	17.4	17.4	-0.1	0.0
Transportation Equipment Manufacturing	73.8	71.4	71.5	-2.3	0.1
Furniture & Related Product Manufacturing	9.8	9.8	9.8	0.0	0.0
Miscellaneous Manufacturing Durable Goods	17.0	16.2	16.3	-0.7	0.1
Nondurable Goods Manufacturing	127.9	125.9	126.0	-1.9	0.1
Food Manufacturing	36.3	36.1	36.2	-0.1	0.1
Beverage & Tobacco Product Manufacturing	7.6	7.5	7.5	-0.1	0.0
Paper Manufacturing	12.8	12.7	12.7	-0.1	0.0
Printing & Related Support Activities	9.0	7.8	7.8	-1.2	0.0
Chemical Manufacturing	25.8	25.8	25.8	0.0	0.0
Plastics & Rubber Products Manufacturing	24.8	24.1	24.1	-0.7	0.0
Service Providing	2,641.3	2,548.0	2,566.8	-74.5	18.8
Trade, Transportation, & Utilities	634.8	638.3	643.5	8.7	5.2
Wholesale Trade	121.7	116.5	118.7	-3.0	2.2
Merchant Wholesalers, Durable Goods	71.7	69.1	70.0	-1.7	0.9
Merchant Wholesalers, Nondurable Goods	43.0	40.6	41.9	-1.1	1.3
Wholesale Electronic Markets	7.0	6.8	6.8	-0.2	0.0
Retail Trade	329.6	326.7	327.9	-1.7	1.2
Motor Vehicle & Parts Dealers	46.7	45.3	46.0	-0.7	0.7
Furniture & Home Furnishings Stores	10.1	9.3	9.4	-0.7	0.1
Building Material, Garden Equipment, & Supplies	30.9	30.8	31.8	0.9	1.0
Food & Beverage Stores	54.8	58.2	57.7	2.9	-0.5
Health & Personal Care Stores	23.5	23.4	23.4	-0.1	0.0
Gasoline Stations	23.7	23.8	24.1	0.4	0.3
Clothing & Clothing Accessories Stores	22.4	19.4	19.5	-2.9	0.1
Sporting Goods, Hobby, Book, & Music Stores	11.4	11.2	11.1	-0.3	-0.1
General Merchandise Stores	70.2	69.1	68.9	-1.3	-0.2
Miscellaneous Store Retailers	17.2	17.4	17.2	0.0	-0.2
Nonstore Retailers	8.4	7.9	7.9	-0.5	0.0
Transportation, Warehousing, & Utilities	183.5	195.1	196.9	13.4	1.8
Utilities	3.6	3.7	3.7	0.1	0.0
Transportation & Warehousing	179.9	191.4	193.2	13.3	1.8
Truck Transportation	60.8	57.4	58.2	-2.6	0.8
Information	45.1	43.4	43.4	-1.7	0.0
Financial Activities	173.9	168.6	169.1	-4.8	0.5
Finance & Insurance	132.1	131.1	130.8	-1.3	-0.3
Real Estate, Rental, & Leasing	41.8	37.5	38.3	-3.5	0.8
Professional & Business Services	426.1	428.2	429.7	3.6	1.5
Professional, Scientific, & Technical Services	149.3	155.0	156.5	7.2	1.5
Management of Companies & Enterprises	51.8	50.2	49.8	-2.0	-0.4
Administrative, Support, & Waste Management	225.0	223.0	223.4	-1.6	0.4
Educational & Health Services	449.8	431.9	430.1	-19.7	-1.8
Educational Services	64.3	58.8	58.9	-5.4	0.1
Health Care & Social Assistance	385.5	373.1	371.2	-14.3	-1.9
Ambulatory Health Care Services	156.8	157.1	156.2	-0.6	-0.9
Hospitals	110.3	108.9	108.7	-1.6	-0.2
Nursing & Residential Care Facilities	62.8	56.3	55.8	-7.0	-0.5
Social Assistance	55.6	50.8	50.5	-5.1	-0.3
Leisure & Hospitality	336.1	285.0	292.9	-43.2	7.9
Arts, Entertainment, & Recreation	38.6	31.4	34.2	-4.4	2.8
Accommodation & Food Services	297.5	253.6	258.7	-38.8	5.1
Accommodation	39.2	26.7	28.3	-10.9	1.6
Food Services & Drinking Places	258.3	226.9	230.4	-27.9	3.5
Other Services	123.2	118.2	119.5	-3.7	1.3
Government	452.3	434.4	438.6	-13.7	4.2
Federal Government	50.3	51.1	51.2	0.9	0.1
State Government	102.7	97.3	99.4	-3.3	2.1
State Government Educational Services	61.4	56.6	58.8	-2.6	2.2
Local Government	299.3	286.0	288.0	-11.3	2.0
Local Government Educational Services	148.1	141.8	143.4	-4.7	1.6

Nonfarm Employment & Labor Workforce Narrative

Total nonfarm employment decreased by 82,000 jobs from March 2020 to March 2021. There were decreases in leisure & hospitality (down 43,200 jobs), which includes decreases of 27,900 jobs in food services & drinking places; educational & health services (down 19,700 jobs), which includes decreases of 14,300 jobs in health care & social assistance; government (down 13,700 jobs), which includes decreases of 11,300 jobs in local government; manufacturing (down 5,500 jobs), which includes decreases of 3,600 jobs in durable goods manufacturing.

These decreases were partially offset by increases in transportation & warehousing (up 13,300 jobs); professional/scientific/technical services (up 7,200 jobs); food & beverage stores (up 2,900 jobs); building material/garden equipment/supplies (900 jobs).

During the past month, nonfarm employment increased by 22,100 jobs. There were increases in leisure & hospitality (up 7,900 jobs), which include increases of 3,500 jobs in food services & drinking places; trade/transportation/utilities (up 5,200 jobs), which includes increases of 2,200 jobs in wholesale trade; government (up 4,200 jobs), which includes increases of 2,200 jobs in state government educational services.

These increases were partially offset by decreases in health care & social assistance (down 1,900 jobs), which includes decreases of 900 jobs in ambulatory health care services; food & beverage stores (down 500 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for March 2021 was 5.0 percent, up slightly from the revised February 2021 rate of 4.9 percent. The United States unemployment rate for March 2021 was 6.0 percent, down from the revised February 2021 rate of 6.2 percent. In March 2020, the U.S. seasonally adjusted rate was 4.4 percent while the state rate was 4.0 percent.

The not seasonally adjusted unemployment rate increased in 86 counties, decreased in 5 counties, and remained the same in 4 counties. Williamson County had the lowest rate at 3.3 percent, up from the revised February rate of 3.0 percent. The highest rate was Lake County at 8.9 percent, down from the revised unemployment rate of 9.0 percent in February.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2020 benchmark.

Civilian Labor Force

Civilian Labor Force Summary

	March 2020				February 2021				March 2021			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	162,721,000	155,536,000	7,185,000	4.4	160,211,000	150,239,000	9,972,000	6.2	160,558,000	150,848,000	9,710,000	6.0
TENNESSEE	3,328,051	3,193,850	134,201	4.0	3,308,398	3,146,088	162,310	4.9	3,314,748	3,148,044	166,704	5.0
Not Seasonally Adjusted												
U.S.	162,537,000	155,167,000	7,370,000	4.5	160,008,000	149,522,000	10,486,000	6.6	160,397,000	150,493,000	9,905,000	6.2
TENNESSEE	3,306,102	3,163,283	142,819	4.3	3,298,451	3,138,065	160,386	4.9	3,298,593	3,131,260	167,333	5.1
Metropolitan Statistical Areas												
Chattanooga	275,725	264,952	10,773	3.9	272,712	261,528	11,184	4.1	273,407	261,691	11,716	4.3
Clarksville	117,621	111,613	6,008	5.1	116,408	110,257	6,151	5.3	116,354	109,786	6,568	5.6
Cleveland	58,536	55,864	2,672	4.6	59,881	57,085	2,796	4.7	59,322	56,282	3,040	5.1
Jackson	64,398	61,657	2,741	4.3	64,491	61,400	3,091	4.8	64,230	61,038	3,192	5.0
Johnson City	92,367	88,141	4,226	4.6	90,409	86,085	4,324	4.8	90,438	85,853	4,585	5.1
Kingsport	137,022	131,071	5,951	4.3	133,923	127,236	6,687	5.0	134,254	127,089	7,165	5.3
Knoxville	430,995	413,780	17,215	4.0	431,296	412,986	18,310	4.2	431,122	411,661	19,461	4.5
Memphis	636,440	604,469	31,971	5.0	640,612	600,106	40,506	6.3	641,448	600,742	40,706	6.3
Morristown	52,717	50,209	2,508	4.8	52,757	50,208	2,549	4.8	52,714	50,111	2,603	4.9
Nashville	1,080,770	1,044,383	36,387	3.4	1,076,114	1,033,309	42,805	4.0	1,078,124	1,032,519	45,605	4.2
Microropolitan Statistical Areas												
Athens	23,817	22,677	1,140	4.8	23,333	22,180	1,153	4.9	23,195	21,956	1,239	5.3
*Brownsville	7,632	7,197	435	5.7	7,757	7,248	509	6.6	7,674	7,163	511	6.7
Cookeville	49,562	47,282	2,280	4.6	50,168	47,751	2,417	4.8	50,007	47,455	2,552	5.1
Crossville	23,030	21,565	1,465	6.4	22,890	21,398	1,492	6.5	22,622	21,140	1,482	6.6
*Dayton	13,647	12,740	907	6.6	13,103	12,280	823	6.3	13,083	12,225	858	6.6
Dyersburg	15,921	14,979	942	5.9	15,814	14,942	872	5.5	15,744	14,827	917	5.8
Greeneville	29,013	27,388	1,625	5.6	28,693	27,164	1,529	5.3	28,575	26,979	1,596	5.6
Lawrenceburg	18,872	17,939	933	4.9	19,185	18,205	980	5.1	19,088	18,107	981	5.1
Lewisburg	15,502	14,800	702	4.5	15,192	14,485	707	4.7	15,168	14,430	738	4.9
Martin	15,845	15,175	670	4.2	15,681	14,977	704	4.5	15,490	14,780	710	4.6
McMinnville	16,802	15,972	830	4.9	16,942	15,996	946	5.6	16,737	15,788	949	5.7
Newport	14,551	13,637	914	6.3	14,487	13,358	1,129	7.8	14,444	13,455	989	6.8
Paris	13,819	13,024	795	5.8	13,323	12,603	720	5.4	13,330	12,583	747	5.6
Sevierville	53,864	51,397	2,467	4.6	52,407	48,962	3,445	6.6	53,591	50,879	2,712	5.1
Shelbyville	20,804	19,832	972	4.7	20,737	19,741	996	4.8	20,622	19,555	1,067	5.2
Tullahoma	49,466	47,249	2,217	4.5	48,685	46,533	2,152	4.4	48,358	46,098	2,260	4.7
Cities												
Bartlett	31,240	30,113	1,127	3.6	30,969	29,863	1,106	3.6	31,111	29,884	1,227	3.9
Brentwood	22,245	21,506	739	3.3	21,983	21,291	692	3.1	22,007	21,297	710	3.2
Bristol	11,673	11,162	511	4.4	11,566	11,007	559	4.8	11,590	10,960	630	5.4
Chattanooga	87,148	83,275	3,873	4.4	86,816	82,172	4,644	5.3	86,832	81,937	4,895	5.6
Clarksville	63,410	60,189	3,221	5.1	63,361	59,754	3,607	5.7	63,322	59,402	3,920	6.2
Cleveland	21,047	20,016	1,031	4.9	21,548	20,452	1,096	5.1	21,367	20,166	1,201	5.6
Collierville	26,166	25,323	843	3.2	25,894	25,112	782	3.0	26,019	25,130	889	3.4
Columbia	19,276	18,422	854	4.4	19,290	18,230	1,060	5.5	19,277	18,204	1,073	5.6
Cookeville	14,369	13,697	672	4.7	14,526	13,771	755	5.2	14,490	13,702	788	5.4
Franklin	48,182	46,699	1,483	3.1	47,600	46,232	1,368	2.9	47,740	46,245	1,495	3.1
Gallatin	22,646	21,789	857	3.8	22,541	21,558	983	4.4	22,697	21,558	1,139	5.0
Germantown	19,985	19,258	727	3.6	19,663	19,098	565	2.9	19,774	19,111	663	3.4
Hendersonville	33,060	31,944	1,116	3.4	32,817	31,606	1,211	3.7	32,964	31,605	1,359	4.1
Jackson	32,254	30,849	1,405	4.4	32,455	30,686	1,769	5.5	32,338	30,550	1,788	5.5
Johnson City	31,910	30,586	1,324	4.1	31,255	29,854	1,401	4.5	31,238	29,772	1,466	4.7
Kingsport	22,997	21,899	1,098	4.8	22,834	21,595	1,239	5.4	22,904	21,501	1,403	6.1
Knoxville	96,613	92,898	3,715	3.8	97,019	92,677	4,342	4.5	96,922	92,415	4,507	4.7
LaVergne	19,445	18,798	647	3.3	19,461	18,585	876	4.5	19,491	18,560	931	4.8
Lebanon	17,501	16,819	682	3.9	17,457	16,644	813	4.7	17,494	16,613	881	5.0
Maryville	14,130	13,600	530	3.8	14,137	13,579	558	3.9	14,154	13,535	619	4.4
Memphis	293,814	277,166	16,648	5.7	299,157	274,865	24,292	8.1	299,024	275,056	23,968	8.0
Morristown	11,819	11,206	613	5.2	11,833	11,205	628	5.3	11,842	11,183	659	5.6
*Mount Juliet	20,301	19,663	638	3.1	20,210	19,459	751	3.7	20,229	19,422	807	4.0
Murfreesboro	83,820	81,142	2,678	3.2	83,678	80,218	3,460	4.1	83,678	80,113	3,565	4.3
Nashville	401,339	388,074	13,265	3.3	401,302	383,746	17,556	4.4	401,971	383,716	18,255	4.5
Oak Ridge	14,178	13,583	595	4.2	14,164	13,551	613	4.3	14,138	13,515	623	4.4
Smyrna	28,792	27,879	913	3.2	28,620	27,562	1,058	3.7	28,725	27,526	1,199	4.2
Spring Hill	24,261	23,483	778	3.2	24,079	23,246	833	3.5	24,136	23,240	896	3.7

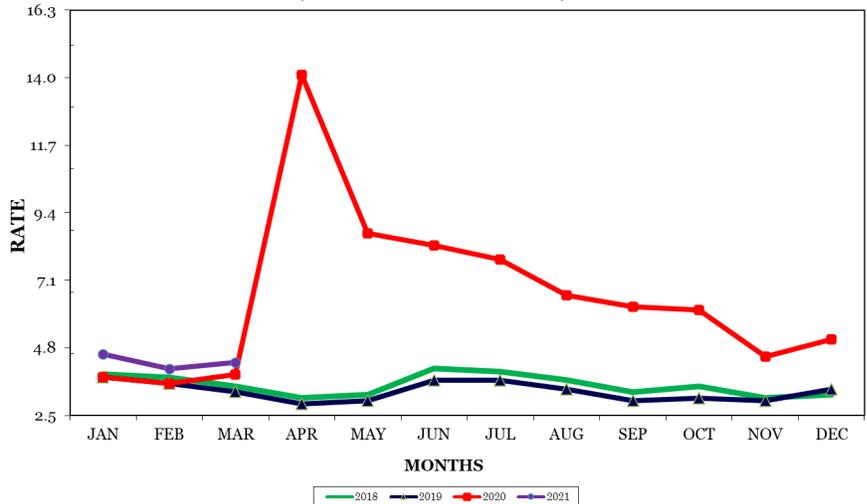
*2016 Census changes: **Microropolitan Areas**-Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. **Cities**: Mount Juliet added and Union City deleted.

Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA increased by 1,800 jobs from February 2021 to March 2021. There was an increase in leisure/hospitality (up 600 jobs); trade/transportation/utilities (up 400 jobs); durable goods manufacturing and professional/business services (both up 300 jobs). These increases were partially offset by a decrease of 300 jobs in educational/health services.

During the past 12 months, nonfarm employment decreased by 8,700 jobs. During the year, goods-producing jobs decreased by 500 jobs while service-providing jobs decreased by 8,200 jobs.

CHATTANOOGA MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Estimated Nonfarm Employment (in thousands)

Industry	March 2020	Revised February 2021	Preliminary March 2021	Net Change Mar. 2020 - Mar. 2021	Net Change Feb. 2021 - Mar. 2021
Total Nonfarm	267.7	257.2	259.0	-8.7	1.8
Total Private	229.0	220.8	222.4	-6.6	1.6
Goods-Producing	45.7	44.8	45.2	-0.5	0.4
Mining, Logging, & Construction	11.3	10.9	11.0	-0.3	0.1
Manufacturing	34.4	33.9	34.2	-0.2	0.3
Durable Goods Manufacturing	20.3	20.0	20.3	0.0	0.3
Nondurable Goods Manufacturing	14.1	13.9	13.9	-0.2	0.0
Service-Providing	222.0	212.4	213.8	-8.2	1.4
Trade, Transportation, & Utilities	53.5	53.0	53.4	-0.1	0.4
Wholesale Trade	8.6	8.1	8.2	-0.4	0.1
Retail Trade	27.2	26.4	26.5	-0.7	0.1
Transportation, Warehousing, & Utilities	17.7	18.5	18.7	1.0	0.2
Information	2.4	2.4	2.5	0.1	0.1
Financial Activities	22.7	22.0	22.0	-0.7	0.0
Professional & Business Services	28.9	27.6	27.9	-1.0	0.3
Educational & Health Services	35.1	34.9	34.6	-0.5	-0.3
Leisure & Hospitality	28.2	24.2	24.8	-3.4	0.6
Other Services	12.5	11.9	12.0	-0.5	0.1
Government	38.7	36.4	36.6	-2.1	0.2
Federal Government	5.4	5.4	5.5	0.1	0.1
State Government	7.1	6.1	6.2	-0.9	0.1
Local Government	26.2	24.9	24.9	-1.3	0.0

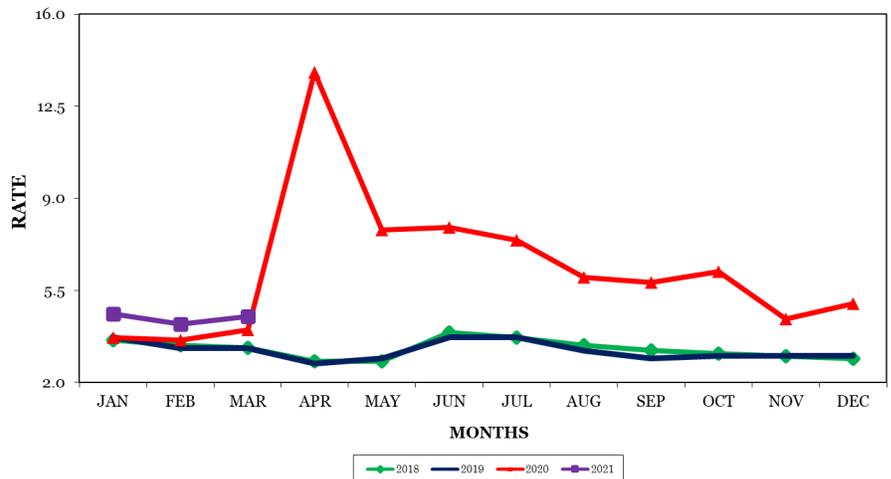
Knoxville MSA

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)

Total nonfarm employment in the Knoxville MSA increased by 2,800 jobs from February 2021 to March 2021. There were increases in mining/logging/construction (up 800 jobs); professional/business services (up 700 jobs); leisure/hospitality (up 500 jobs); trade/transportation/utilities (up 400 jobs).

These decreases were partially offset by a decrease of 200 jobs in educational/health services, and a decrease of 100 jobs in local government.

During the past 12 months, nonfarm employment decreased by 8,300 jobs. During the year, goods-producing jobs decreased by 1,400 jobs while service-providing jobs decreased by 6,900 jobs.



Estimated Nonfarm Employment (in thousands)

Industry	March 2020	Revised	Preliminary	Net Change	
		February 2021	March 2021	Mar. 2020 Mar. 2021	Feb. 2021 Mar. 2021
Total Nonfarm	408.9	397.8	400.6	-8.3	2.8
Total Private	347.5	339.0	341.8	-5.7	2.8
Goods-Producing	60.7	58.3	59.3	-1.4	1.0
Mining, Logging, & Construction	18.8	16.4	17.2	-1.6	0.8
Manufacturing	41.9	41.9	42.1	0.2	0.2
Durable Goods Manufacturing	31.3	31.1	31.2	-0.1	0.1
Nondurable Goods Manufacturing	10.6	10.8	10.9	0.3	0.1
Service-Providing	348.2	339.5	341.3	-6.9	1.8
Trade, Transportation, & Utilities	78.6	79.4	79.8	1.2	0.4
Wholesale Trade	16.3	16.0	16.1	-0.2	0.1
Retail Trade	47.3	48.0	48.1	0.8	0.1
Transportation, Warehousing, & Utilities	15.0	15.4	15.6	0.6	0.2
Information	6.0	5.7	5.7	-0.3	0.0
Financial Activities	19.6	19.1	19.4	-0.2	0.3
Professional & Business Services	66.8	67.3	68.0	1.2	0.7
Educational & Health Services	56.7	55.2	55.0	-1.7	-0.2
Leisure & Hospitality	42.8	37.7	38.2	-4.6	0.5
Other Services	16.3	16.3	16.4	0.1	0.1
Government	61.4	58.8	58.8	-2.6	0.0
Federal Government	5.5	5.4	5.4	-0.1	0.0
State Government	20.1	18.9	19.0	-1.1	0.1
Local Government	35.8	34.5	34.4	-1.4	-0.1

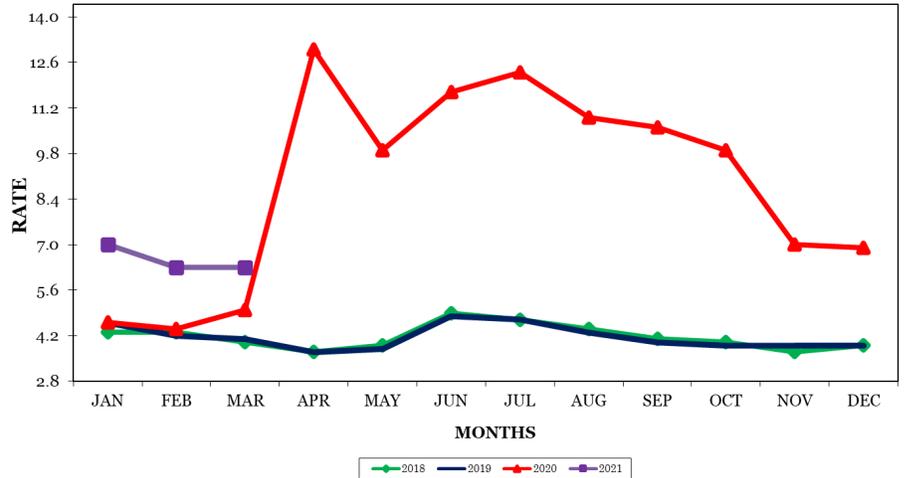
Memphis MSA

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)

Total nonfarm employment in the Memphis MSA increased by 6,500 jobs from February 2021 to March 2021. There were increases in professional/business services (up 1,500 jobs), which includes increases of 900 jobs in administrative/support/waste management; mining/logging/construction (up 1,300 jobs); leisure/hospitality (up 1,200 jobs); local government (up 900 jobs).

These increases were partially offset by decreases in nondurable goods manufacturing and federal government (both down 100 jobs).

During the past 12 months, nonfarm employment decreased by 15,000 jobs. During that time, goods-producing jobs increased by 1,700 jobs, while service-providing jobs decreased by 16,700 jobs.



Estimated Nonfarm Employment (in thousands)

Industry	March 2020	Revised February 2021	Preliminary March 2021	Net Change	
				Mar. 2020 Mar. 2021	Feb. 2021 Mar. 2021
Total Nonfarm	651.0	629.5	636.0	-15.0	6.5
Total Private	564.4	547.0	552.7	-11.7	5.7
Goods-Producing	68.6	69.1	70.3	1.7	1.2
Mining, Logging, & Construction	23.7	23.7	25.0	1.3	1.3
Manufacturing	44.9	45.4	45.3	0.4	-0.1
Durable Goods Manufacturing	26.8	26.9	26.9	0.1	0.0
Nondurable Goods Manufacturing	18.1	18.5	18.4	0.3	-0.1
Service-Providing	582.4	560.4	565.7	-16.7	5.3
Trade, Transportation, & Utilities	175.1	175.0	175.7	0.6	0.7
Wholesale Trade	35.5	34.7	34.8	-0.7	0.1
Retail Trade	63.6	62.0	62.2	-1.4	0.2
Transportation, Warehousing, & Utilities	76.0	78.3	78.7	2.7	0.4
Information	5.5	5.0	5.0	-0.5	0.0
Financial Activities	29.6	28.1	28.5	-1.1	0.4
Professional & Business Services	91.8	95.4	96.9	5.1	1.5
Professional, Scientific, & Technical Services	23.0	24.4	25.0	2.0	0.6
Management of Companies & Enterprises	9.7	9.7	9.7	0.0	0.0
Administrative, Support, & Waste Management	59.1	61.3	62.2	3.1	0.9
Educational & Health Services	99.2	93.0	93.4	-5.8	0.4
Leisure & Hospitality	66.3	55.0	56.2	-10.1	1.2
Other Services	28.3	26.4	26.7	-1.6	0.3
Government	86.6	82.5	83.3	-3.3	0.8
Federal Government	13.6	14.3	14.2	0.6	-0.1
State Government	17.1	15.3	15.3	-1.8	0.0
Local Government	55.9	52.9	53.8	-2.1	0.9

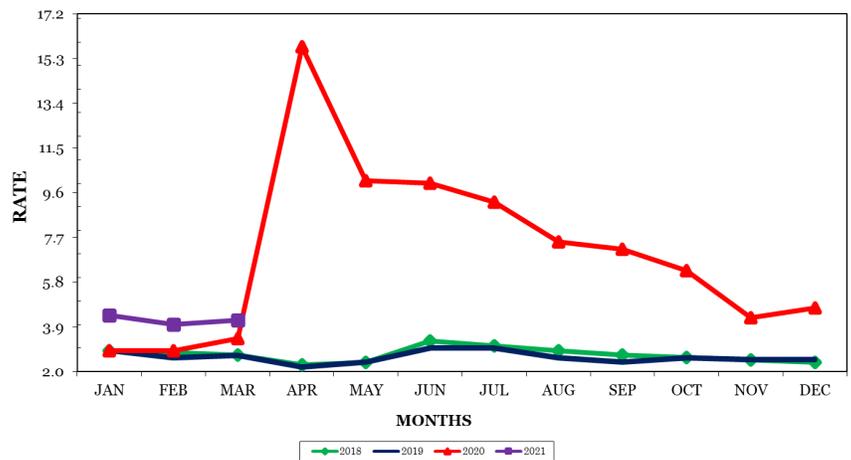
Nashville MSA

Total nonfarm employment in the Nashville MSA increased by 8,900 jobs from February 2021 to March 2021. There were increases in leisure/hospitality and government (both up 2,600 jobs), which includes increases of 1,500 jobs in state government; trade/transportation /utilities (up 2,200 jobs), which includes increases of 1,400 jobs in wholesale trade.

These increases were partially offset by a decrease of 700 jobs in administrative/support/waste management, and a decrease of 400 jobs in management of companies & enterprises.

During the past 12 months, nonfarm employment decreased by 29,400 jobs. During that time, goods-producing jobs decreased by 2,100 jobs, while service-providing jobs decreased by 27,300 jobs.

**NASHVILLE MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



Estimated Nonfarm Employment (in thousands)

Industry	March	Revised	Preliminary	Net Change	
	2020	February 2021	March 2021	Mar. 2020 Mar. 2021	Feb. 2021 Mar. 2021
Total Nonfarm	1,052.8	1,014.5	1,023.4	-29.4	8.9
Total Private	927.8	894.3	900.6	-27.2	6.3
Goods-Producing	134.1	131.4	132.0	-2.1	0.6
Mining, Logging, & Construction	49.4	49.8	50.2	0.8	0.4
Manufacturing	84.7	81.6	81.8	-2.9	0.2
Durable Goods Manufacturing	60.2	58.2	58.4	-1.8	0.2
Nondurable Goods Manufacturing	24.5	23.4	23.4	-1.1	0.0
Service-Providing	918.7	883.1	891.4	-27.3	8.3
Trade, Transportation, & Utilities	200.9	202.5	204.7	3.8	2.2
Wholesale Trade	42.7	40.0	41.4	-1.3	1.4
Retail Trade	100.1	98.7	98.6	-1.5	-0.1
Transportation, Warehousing, & Utilities	58.1	63.8	64.7	6.6	0.9
Information	24.6	24.9	25.3	0.7	0.4
Financial Activities	71.8	71.5	71.3	-0.5	-0.2
Professional & Business Services	175.8	176.9	176.7	0.9	-0.2
Professional, Scientific, & Technical Services	70.7	73.6	74.5	3.8	0.9
Management of Companies & Enterprises	25.5	24.9	24.5	-1.0	-0.4
Administrative, Support, & Waste Management	79.6	78.4	77.7	-1.9	-0.7
Educational & Health Services	158.2	154.3	154.8	-3.4	0.5
Educational Services	29.9	27.7	27.7	-2.2	0.0
Health Care & Social Assistance	128.3	126.6	127.1	-1.2	0.5
Leisure & Hospitality	118.7	92.8	95.4	-23.3	2.6
Other Services	43.7	40.0	40.4	-3.3	0.4
Government	125.0	120.2	122.8	-2.2	2.6
Federal Government	14.4	14.7	14.7	0.3	0.0
State Government	31.0	30.1	31.6	0.6	1.5
Local Government	79.6	75.4	76.5	-3.1	1.1



Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Feb. 2021 Revised	Mar. 2021 Prelim.	Feb. 2021 Revised	Mar. 2021 Prelim.	Feb. 2021 Revised	Mar. 2021 Prelim.
Total Nonfarm	91,100	91,500	47,600	47,400	67,700	67,900
Total Private	72,300	72,700	42,300	42,100	53,800	54,000
Goods Producing	14,200	14,100	10,700	10,800	14,000	14,100
Mining, Logging & Construction	3,400	3,300	2,200	2,200	3,000	3,000
Manufacturing	10,800	10,800	8,500	8,600	11,000	11,100
Service Providing	76,900	77,400	36,900	36,600	53,700	53,800
Trade, Transportation, & Utilities	17,900	18,000	12,800	12,800	12,000	12,300
Wholesale Trade	N.A.	N.A.	800	800	2,900	3,000
Retail Trade	12,700	12,700	5,400	5,400	7,400	7,500
Transportation, Warehousing, & Utilities	2,700	2,700	6,600	6,600	1,700	1,800
Information	1,000	1,000	200	200	500	500
Financial Activities	3,100	3,100	1,300	1,300	2,100	2,100
Professional & Business Services	9,800	9,800	4,500	4,100	6,900	6,900
Educational & Health Services	12,000	12,100	6,000	5,900	11,000	10,800
Leisure & Hospitality	11,100	11,300	4,600	4,700	5,200	5,200
Other Services	3,200	3,300	2,200	2,300	2,100	2,100
Government	18,800	18,800	5,300	5,300	13,900	13,900
Federal Government	5,000	5,000	300	300	500	500
State Government	2,800	2,800	700	700	2,000	2,000
Local Government	11,000	11,000	4,300	4,300	11,400	11,400

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	Feb. 2021 Revised	Mar. 2021 Prelim.	Feb. 2021 Revised	Mar. 2021 Prelim.	Feb. 2021 Revised	Mar. 2021 Prelim.
Total Nonfarm	78,200	78,800	116,000	116,500	46,300	46,800
Total Private	63,300	63,700	100,400	100,900	39,900	40,300
Goods Producing	10,600	10,800	25,200	25,500	13,800	13,900
Mining, Logging & Construction	2,400	2,500	5,100	5,200	1,800	1,800
Manufacturing	8,200	8,300	20,100	20,300	12,000	12,100
Service Providing	67,600	68,000	90,800	91,000	32,500	32,900
Trade, Transportation, & Utilities	13,800	13,900	23,100	23,100	9,600	9,700
Wholesale Trade	2,500	2,500	3,300	3,300	1,400	1,400
Retail Trade	10,400	10,400	15,100	15,100	5,800	5,800
Transportation, Warehousing, & Utilities	900	1,000	4,700	4,700	2,400	2,500
Information	1,000	1,000	1,000	1,000	300	300
Financial Activities	4,700	4,700	3,600	3,600	900	900
Professional & Business Services	8,600	8,500	13,800	13,800	4,700	4,800
Educational & Health Services	13,500	13,600	17,100	17,100	5,600	5,500
Leisure & Hospitality	8,400	8,500	11,200	11,400	3,800	4,000
Other Services	2,700	2,700	5,400	5,400	1,200	1,200
Government	14,900	15,100	15,600	15,600	6,400	6,500
Federal Government	3,000	3,000	900	900	300	300
State Government	4,400	4,500	2,300	2,300	1,100	1,100
Local Government	7,500	7,600	12,400	12,400	5,000	5,100

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

U.S. Consumer Price Index — March 2021

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	264.877	2.6	0.7	258.935	3.0	0.8
Food and beverages	271.135	3.4	0.2	270.339	3.5	0.2
Housing	276.028	2.1	0.3	272.104	2.2	0.3
Apparel	120.746	-2.5	0.6	120.293	-2.5	0.5
Transportation	215.761	5.8	3.2	217.517	7.1	3.7
Medical care	524.734	1.8	0.1	532.342	1.8	0.1
South						
All Items (1982-84=100)	255.319	2.9	0.8	251.042	3.2	0.9
Food and beverages	267.188	3.2	0.1	266.190	3.2	0.1
Housing	253.492	2.2	0.4	253.560	2.2	0.3
Apparel	127.426	-4.0	0.4	125.941	-4.2	0.3
Transportation	217.108	6.6	3.5	216.604	8.0	4.1
Medical care	497.142	2.7	0.2	508.111	2.6	0.2

Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2020	2021	2021	2020	2021	2021	2020	2021	2021
Manufacturing	\$805.76	\$866.89	\$873.18	\$19.51	\$20.99	\$20.79	41.3	41.3	42.0
Durable Goods Manufacturing	\$826.98	\$945.10	\$955.46	\$19.69	\$22.29	\$22.22	42.0	42.4	43.0
Non-Durable Goods Manufacturing	\$768.72	\$733.52	\$734.88	\$19.17	\$18.57	\$18.19	40.1	39.5	40.4

All Employee Hours And Earnings

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2020	2021	2021	2020	2021	2021	2020	2021	2021
Total Private	\$861.68	\$905.66	\$918.56	\$24.69	\$25.95	\$25.73	34.9	34.9	35.7
Goods-Producing	\$1,000.14	\$1,059.86	\$1,077.93	\$25.32	\$26.90	\$26.55	39.5	39.4	40.6
Mining, Logging & Construction	\$1,018.29	\$1,002.46	\$1,078.34	\$26.11	\$26.45	\$26.43	39.0	37.9	40.8
Manufacturing	\$993.69	\$1,079.69	\$1,077.30	\$25.03	\$27.06	\$26.60	39.7	39.9	40.5
Private Service-Providing	\$829.11	\$871.57	\$885.20	\$24.53	\$25.71	\$25.51	33.8	33.9	34.7
Trade, Transportation, & Utilities	\$792.81	\$823.19	\$851.29	\$22.98	\$23.93	\$23.98	34.5	34.4	35.5
Information	\$1,115.68	\$1,088.88	\$1,106.05	\$30.40	\$31.20	\$30.22	36.7	34.9	36.6
Financial Activities	\$1,343.62	\$1,397.91	\$1,413.05	\$34.99	\$38.51	\$38.82	38.4	36.3	36.4
Professional & Business Services	\$1,046.22	\$1,057.04	\$1,057.97	\$28.20	\$28.96	\$28.44	37.1	36.5	37.2
Education & Health Services	\$801.38	\$858.54	\$862.06	\$23.57	\$24.60	\$24.56	34.0	34.9	35.1
Leisure & Hospitality	\$376.32	\$400.37	\$426.31	\$14.70	\$15.34	\$15.28	25.6	26.1	27.9
Other Services	\$780.55	\$789.41	\$810.49	\$23.44	\$24.44	\$24.71	33.3	32.3	32.8

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/ TN Solid Line)

